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FRASER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8366)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 5 SEPTEMBER 2017

Reference is made to the circular of Fraser Holdings Limited (the “**Company**”) dated 4 August 2017 (the “**Circular**”) setting out, inter alia, the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of the Company held on 5 September 2017. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM.

As at the date of the AGM, the total number of issued Shares was 1,440,000,000 Shares, being all the Shares which entitled the Shareholders to attend and vote for or against the resolutions proposed at the AGM. None of the Shareholders were required to abstain from voting at the AGM under the GEM Listing Rules. In addition, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any resolution at the AGM as set out in Rule 17.47A of the GEM Listing Rules.

Tricor Investor Services Limited, the share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of the vote-taking.

The poll results in respect of all the resolutions proposed at the AGM are set out as follows:

Ordinary resolutions		Number of Votes (% to the number of Shares voted at the AGM)		Total number of votes cast
		For	Against	
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and the reports of the directors of the Company and the independent auditor of the Company for the year ended 30 April 2017.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
2.	To re-appoint Grant Thornton Hong Kong Limited as auditor of the Company and to authorise the board of Directors to fix their remuneration.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares

Ordinary resolutions		Number of Votes (% to the number of Shares voted at the AGM)		Total number of votes cast
		For	Against	
3.	(a) To re-elect Mr. Zhou Ying as an executive Director of the Company.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
	(b) To re-elect Ms. Meng Ying as an executive Director of the Company.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
	(c) To re-elect Mr. Zheng Xuchen as an independent non-executive Director of the Company.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
	(d) To re-elect Mr. Wong Man Hin, Raymond as an independent non-executive Director of the Company.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
	(e) To re-elect Mr. Tang Yiu Wing as an independent non-executive Director of the Company.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
	(f) To authorise the board of Directors to fix the Directors' remuneration.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
4.	To grant a general unconditional mandate to the Directors to allot, issue and deal with Shares for an aggregate number not exceeding 20% of the number of the issued Shares as at the date of the passing of this resolution.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
5.	To grant a general unconditional mandate to the Directors to repurchase Shares for a total number not exceeding 10% of the number of the issued Shares as at the date of the passing of this resolution.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
6.	To extend the general unconditional mandate granted to the Directors under resolution no. 4 above by an amount representing the number of the issued Shares repurchased by the Company pursuant to the general mandate under resolution no. 5 above (up to a maximum number equivalent to 10% of the number of the issued Shares as at the date of the passing of the said resolution no. 5).	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
As more than 50% of the votes were cast in favour of the above resolutions, all the above resolutions were duly passed as ordinary resolutions of the Company.				

Special resolution		Number of Votes (% to the number of Shares voted at the AGM)		Total number of votes cast
		For	Against	
7.	To approve the Change of Company Name.	1,110,010,000 Shares (100.00%)	0 Shares (0.00%)	1,110,010,000 Shares
As more than 75% of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution of the Company.				

Notes:

- i. The above table only provides a summary of the resolutions. The full text of these resolutions is set out in the Notice.
- ii. The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders voted at the AGM in person, by authorised corporate representative(s) or by proxies.

In relation to the resolution approving the Change of Company Name, the Company will make further announcement(s) regarding the effective date of the Change of Company Name, the change of the stock short names for trading in the Shares on the Stock Exchange and the change of the website and logo of the Company as and when appropriate.

By Order of the Board
Fraser Holdings Limited
Zhou Ying
Chairman

Hong Kong, 5 September 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Zhou Ying and Ms. Meng Ying, and the independent non-executive Directors of the Company are Mr. Zheng Xuchen, Mr. Wong Man Hin, Raymond and Mr. Tang Yiu Wing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its posting and on the website of the Company at www.fraserholdings.com.