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FRASER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8366)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of the Company dated 26 July 2017 in relation to, among other matters, the appointment and resignation of Directors. Definitions and terms used herein, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

Due to an inadvertent typographical mistake, the Company would like to clarify that the correct age of Ms. Meng Ying, being the newly appointed executive Director, should be 36.

Save as disclosed herein, all other contents of the Announcement remain unchanged.

By order of the Board
Fraser Holdings Limited
Zhou Ying
Chairman

Hong Kong, 2 August 2017

As at the date of this announcement, the executive Directors are Mr. Zhou Ying and Ms. Meng Ying and the independent non-executive Directors are Mr. Zheng Xuchen, Mr. Wong Man Hin, Raymond and Mr. Tang Yiu Wing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.fraserholdings.com.